

Fill in this information to identify the case:

United States Bankruptcy Court for the District of Delaware

Case number (if known): _____ Chapter 11☐ Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/20

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Exide Holdings, Inc.

2. All other names debtor used in the last 8 years _____

Include any assumed names, trade names, and *doing business as* names _____

3. Debtor's federal Employer Identification Number (EIN) 84-4035504

4. Debtor's address

Principal place of business	Mailing address, if different from principal place of business
-----------------------------	--

13000 Deerfield Parkway, Building 200
Number Street

Number Street

P.O. Box

Milton Georgia 30004
City State ZIP Code

City State ZIP Code

Location of principal assets, if different from principal place of business

Fulton
County

Number Street

City State ZIP Code

5. Debtor's website (URL) www.exide.com

6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

☐ Partnership (excluding LLP)

☐ Other. Specify: _____

Debtor Exide Holdings, Inc.
NameCase number (if known) 20- ()**7. Describe debtor's business**

A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
☐ Railroad (as defined in 11 U.S.C. § 101(44))
☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
☒ None of the above

B. Check all that apply:

- ☐ Tax- exempt entity (as described in 26 U.S.C. § 501)
☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

[3359]

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- ☐ Chapter 7
☐ Chapter 9
☒ Chapter 11. Check all that apply:

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,725,625. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
☐ The debtor is a debtor as defined in 11 U.S.C. § 1182(1). Its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000 and it chooses to proceed under Subchapter V of Chapter 11. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
☐ A plan is being filed with this petition.
☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**☒ No

☐ Yes District _____ When _____ Case number _____
MM/ DD/ YYYY

If more than 2 cases, attach a separate list.

District _____ When _____ Case number _____
MM / DD/ YYYY

Debtor Exide Holdings, Inc.
NameCase number (if known) 20- ()**10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?**☐ No☒ YesDebtor See Schedule 1Relationship See Schedule 1District DelawareWhen 06/10/2013

List all cases. If more than 1, attach a separate list.

Case number, if known _____

MM / DD / YYYY

11. Why is the case filed in this district?*Check all that apply:*

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☒ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?☒ No☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.**Why does the property need immediate attention? (Check all that apply.)**

- ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

- ☐ It needs to be physically secured or protected from the weather.
- ☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

☐ Other _____**Where is the property?**

Number _____

Street _____

City _____

State _____

ZIP Code _____

Is the property insured?☐ No☐ Yes. Insurance agency _____

Contact Name _____

Phone _____

Statistical and administrative information**13. Debtor's estimation of available funds***Check one:*

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

14. Estimated number of creditors

(on a consolidated basis with all affiliated debtors)

☐ 1-49☐ 1,000-5,000☐ 25,001-50,000☐ 50-99☒ 5,001-10,000☐ 50,001-100,000☐ 100-199☐ 10,001-25,000☐ More than 100,000☐ 200-999

Debtor Exide Holdings, Inc.
NameCase number (if known) 20- ()**15. Estimated assets**
(on a consolidated basis with all affiliated debtors)

- | | | |
|--|--|---|
| <input type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million | <input checked="" type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

16. Estimated liabilities
(on a consolidated basis with all affiliated debtors)

- | | | |
|--|--|--|
| <input type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input checked="" type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Request for Relief, Declaration, and Signatures

WARNING – Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

- The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
- I have been authorized to file this petition on behalf of the debtor.
- I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 05/19/2020
MM / DD / YYYY

✕

/s/ Roy Messing

Signature of authorized representative of debtor

Roy Messing

Printed name

Chief Restructuring Officer

Title

18. Signature of attorney

✕

/s/ Daniel J. DeFranceschi

Signature of attorney for debtor

Date 05/19/2020

MM / DD / YYYY

Daniel J. DeFranceschi

Printed Name

Ray C. Schrock, P.C.Richards, Layton & Finger, P.A.

Firm Name

Weil, Gotshal & Manges LLPOne Rodney Square, 920 North King Street

Address

767 Fifth AvenueWilmington, Delaware 19801

City/State/Zip

New York, New York 10153(302) 651-7700

Contact Phone

(212) 310-8000defranceschi@rjf.com

Email Address

ray.schrock@weil.com2732

Bar Number

Delaware

State

Schedule 1**Pending Bankruptcy Cases Filed by the Debtor and Affiliates of the Debtor**

On the date hereof, each of the affiliated entities listed below (including the debtor in this chapter 11 case, collectively, the “**Debtors**”) filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code in the United States Bankruptcy Court for the District of Delaware. The Debtors have filed a motion requesting that the chapter 11 cases of these entities be consolidated for procedural purposes only and jointly administered pursuant to Rule 1015(b) of the Federal Rules of Bankruptcy Procedure.

Company	Case Number	Date Filed
Exide Holdings, Inc.	20-_____()	May 19, 2020
Exide Technologies, LLC	20-_____()	May 19, 2020
Dixie Metals Company	20-_____()	May 19, 2020
Refined Metals Corporation	20-_____()	May 19, 2020
Exide Delaware LLC	20-_____()	May 19, 2020

Prior Bankruptcy Cases Filed by the Debtor and Affiliates of the Debtor

On June 10, 2013, the entity listed below (a predecessor to Exide Technologies, LLC) filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code in the United States Bankruptcy Court for the District of Delaware. The case is pending before the Honorable Mary F. Walrath.

Company	Case Number
Exide Technologies	13-11482 (MFW)

**RESOLUTIONS OF THE
SPECIAL COMMITTEE OF
THE BOARD OF DIRECTORS OF
EXIDE HOLDINGS, INC.**

Effective as of this 18 day of May, 2020, pursuant to a special meeting on the same date, the members of the Special Committee (the “**Committee**”) of the board of directors (the “**Board**”) of Exide Holdings, Inc., a Delaware corporation (the “**Company**”), authorized to exercise the full powers, authorities, duties, rights, and responsibilities of the Board with respect to matters relating to, or arising from, the consideration, evaluation, negotiation, authorization, or oversight of strategic alternatives or transactions available to the Company and any transactions resulting therefrom, pursuant to the Company’s organizational documents and resolutions appointing and granting such authority to the Committee, took the following actions on behalf of the Company, and adopted the following resolutions:

WHEREAS, the Committee has reviewed and had the opportunity to ask questions about the materials presented by the management and the legal and financial advisors of the Company regarding the liabilities and liquidity of the Company, the strategic alternatives available to it, and the impact of the foregoing on the Company’s business;

WHEREAS, the Committee has had the opportunity to consult with the management and the legal and financial advisors of the Company to fully consider each of the strategic alternatives available to the Company; and

WHEREAS, the Committee desires to approve the following resolutions.

Commencement of Chapter 11 Case

NOW, THEREFORE, BE IT RESOLVED, that the Committee has determined, after consultation with the management and the legal and financial advisors of the Company, that it is desirable and in the best interests of the Company, its creditors, and other parties in interest that a petition be filed by the Company seeking relief under the provisions of chapter 11 of title 11 of the United States Code (the “**Bankruptcy Code**”) in the United States Bankruptcy Court for the District of Delaware (the “**Bankruptcy Court**”) ; and be it further

RESOLVED, that any officer of the Company (each, an “**Authorized Officer**”), in each case, acting singly or jointly, be, and each hereby is, authorized, empowered, and directed to execute, verify, and file, in the name and on behalf of the Company, and under its corporate seal or otherwise, all petitions, schedules, motions, lists, applications, pleadings, orders, and other papers in the Bankruptcy Court, and, in connection therewith, to employ and retain all assistance by attorneys, accountants, financial advisors, investment bankers and other professionals, and to take and perform any and all further acts and deeds which such Authorized Officer deems necessary, proper, or desirable in connection with the Company’s chapter 11 case (the “**Chapter 11 Case**”), including, without limitation, negotiating, executing, delivering, and performing any and all documents, agreements, certificates, and/or instruments in connection with the transactions and professional retentions set forth in this resolution; and be it further

Restructuring Support Agreement

RESOLVED, that in connection with the Chapter 11 Case, it is in the best interests of the Company to enter into a Restructuring Support Agreement (together with the term sheet annexed thereto,

the “**Restructuring Support Agreement**”) on terms and conditions in the form of Exhibit A; and be it further

RESOLVED, that the form, terms, and provisions of the Restructuring Support Agreement, and the execution, delivery, and performance thereof and the consummation of the transactions contemplated thereunder by the Company are hereby authorized, approved, and declared advisable and in the best interest of the Company, with such changes therein and additions thereto as an Authorized Officer of the Company executing the same may in his discretion deem necessary or appropriate, the execution of the Restructuring Support Agreement to be conclusive evidence of the approval thereof; and be it further

RESOLVED, that any Authorized Officer is hereby authorized, empowered, and directed, in the name and on behalf of the Company, to cause the Company to enter into, execute, deliver, certify, file and/or record, and perform, the Restructuring Support Agreement substantially in the form presented to the Committee, and such other documents, agreements, instruments, and certificates as may be required by the Restructuring Support Agreement; and be it further

Retention of Advisors

RESOLVED, that the law firm of Weil, Gotshal & Manges LLP, located at 767 Fifth Avenue, New York, New York 10153, is hereby retained as attorneys for each of the Company, Exide Technologies LLC, EH International, LLC, Dixie Metals Company, Refined Metals Corporation, and Exide Delaware LLC (collectively, the “**Subsidiaries**”) in the Chapter 11 Case and the chapter 11 cases commenced by the Subsidiaries, subject to Bankruptcy Court approval; and be it further

RESOLVED, that the law firm of Richards, Layton & Finger, P.A., located at One Rodney Square, 920 North King Street, Wilmington, DE 19801, is hereby retained as local counsel by the Subsidiaries, subject to Bankruptcy Court approval; and be it further

RESOLVED, that Houlihan Lokey Capital, Inc., located at 245 Park Avenue, 20th Floor, New York, NY 10167, is hereby retained as investment banker for each of the Company and the Subsidiaries in the Chapter 11 Case and the chapter 11 cases commenced by the Subsidiaries, subject to Bankruptcy Court approval; and be it further

RESOLVED, that Prime Clerk LLC, located at One Grand Central Place, 60 East 42nd St., Suite 1440, New York, NY 10165, is hereby retained as Claims and Noticing Agent for each of the Company and the Subsidiaries in the Chapter 11 Case and the chapter 11 cases commenced by the Subsidiaries, subject to Bankruptcy Court approval; and be it further

RESOLVED, that Ankura Consulting Group, LLC (“**Ankura**”), located at 485 Lexington Avenue, New York, NY 10017, is hereby retained as financial advisor for each of the Company and the Subsidiaries in the Chapter 11 Case and the chapter 11 cases commenced by the Subsidiaries, subject to Bankruptcy Court approval.

Debtor-in-Possession Financing

RESOLVED, that in connection with the Chapter 11 Case, it is in the best interest of the Company to engage in, and the Company will obtain benefits from, the lending transactions or the guarantee of the lending transactions, as applicable, under that certain debtor-in-possession credit facility in an aggregate principal amount of up to \$40,000,000, by and among the Company, Exide Technologies, LLC, as the borrower, the lenders from time to time party thereto (the “**Lenders**”), and Blue Torch Capital LP, as administrative agent (in such capacity, including any successor thereto, the “**Administrative Agent**”) and as collateral agent (in such capacity, including any successor thereto, the “**Collateral Agent**,” and together with the Administrative Agent, the “**Agents**”) for the Lenders (together with the Exhibits and

Schedules annexed thereto, the “**DIP Credit Agreement**”); in each case, subject to approval by the Bankruptcy Court, which is necessary and appropriate to the conduct, promotion and attainment of the business of the Company (the “**Debtor-in-Possession Financing**”); and be it further

RESOLVED, that the form, terms and provisions of each of (i) the DIP Credit Agreement, including the use of proceeds to provide liquidity for the Company and the Subsidiaries throughout the Chapter 11 Case, substantially in the form presented to the Committee and the governing body of the Subsidiaries, (ii) the General Continuing Guaranty, to be entered into by and among the Company, the Subsidiaries and the Administrative Agent (the “**Guaranty**”), (iii) the Debtor-In-Possession Security Agreement, to be entered into by and among the Company, the Subsidiaries and the Collateral Agent (the “**Security Agreement**”) and (iv) any and all of the other agreements, including, without limitation, any guarantee, security agreement, letters, certificates, documents, and instruments authorized, executed, delivered, reaffirmed, verified, and/or filed in connection with the Debtor-in-Possession Financing (together with the DIP Credit Agreement, the Guaranty and the Security Agreement, collectively, the “**DIP Financing Documents**”) and the Company’s performance of its obligations thereunder, including the borrowings and guarantees, as applicable, contemplated thereunder, are hereby confirmed, ratified and approved in all respects; and be it further

RESOLVED, that any Authorized Officer is hereby authorized, empowered, and directed, in the name and on behalf of the Company, to cause the Company to negotiate and approve the terms, provisions of, and performance of, and to prepare, execute, and deliver the DIP Financing Documents to which it is a party, in the name and on behalf of the Company under its corporate seal or otherwise, and such other documents, agreements, instruments, and certificates as may be required by any Agent or required by the DIP Credit Agreement and any other DIP Financing Documents; and be it further

RESOLVED, that the Company be, and hereby is, authorized, empowered, and directed to guarantee the obligations and to undertake any and all related transactions contemplated under the DIP Financing Documents including the granting of security thereunder (collectively, the “**DIP Financing Transactions**”); and be it further

RESOLVED, that any Authorized Officer is hereby authorized, empowered, and directed to grant security interests in, and liens on, any and all property of the Company as collateral pursuant to the DIP Financing Documents to secure all of the obligations and liabilities of the Company thereunder to the Lenders and the Agents, and to authorize, execute, verify, file, and/or deliver to the Agents, on behalf of the Company, all agreements, documents, and instruments required by the Lenders or the Agents in connection with the foregoing; and be it further

RESOLVED, that any Authorized Officer is hereby authorized, empowered, and directed, in the name and on behalf of the Company, to take all such further actions including, without limitation, to pay all fees and expenses, in accordance with the terms of the DIP Financing Documents, which shall, in such Authorized Officer’s sole judgment, be necessary, proper, or advisable to perform the Company’s obligations under or in connection with the DIP Financing Documents and the transactions contemplated therein and to carry out fully the intent of the foregoing resolutions; and be it further

RESOLVED, that any Authorized Officer is hereby authorized, empowered, and directed, in the name and on behalf of the Company, to execute and deliver any amendments, supplements, modifications, renewals, replacements, consolidations, substitutions, and extensions of the DIP Credit Agreement and/or any of the DIP Financing Documents which shall, in such Authorized Officer’s sole judgment, be necessary, proper, or advisable.

Appointment of Chief Restructuring Officer

WHEREAS, the Committee believes that it is advisable and in the best interests of the Company and the Subsidiaries to retain Ankura to provide services, including the services of a Chief

Restructuring Officer, and to be compensated as described in the Ankura Engagement Letter; and

WHEREAS, the Committee believes that it is advisable and in the best interests of the Company and the Subsidiaries to appoint Roy Messing, Senior Managing Director of Ankura, as the Chief Restructuring Officer of the Corporation with the role and responsibilities as described in the Ankura engagement letter in substantially the form attached hereto as Exhibit B (the “**Ankura Engagement Letter**”); and

NOW, THEREFORE, BE IT RESOLVED, that the Committee hereby appoints Mr. Messing as Chief Restructuring Officer of the Corporation and the Subsidiaries, effective as of the date hereof and retains Ankura to provide services and be compensated as described in the Ankura Engagement Letter; and be it further

RESOLVED, that, it is contemplated that Mr. Messing, as Chief Restructuring Officer, shall report directly to the Restructuring Committee; and be it further

General Authorization and Ratification

RESOLVED, that any Authorized Officer in the name and on behalf of the Company or the Subsidiaries, as applicable, is hereby authorized, empowered, and directed, to cause the Company or the Subsidiaries, as applicable, to enter into, execute, deliver, certify, file and/or record, and perform, such agreements, instruments, motions, affidavits, applications for approvals or rulings of governmental or regulatory authorities, certificates, or other documents, and to take such other actions that in the judgment of the Authorized Officer shall be or become necessary, proper, or desirable in connection with the Chapter 11 Case or the chapter 11 cases commenced by the Subsidiaries, as applicable; and be it further

RESOLVED, that the Company and any Authorized Officer, on behalf of the Company or its Subsidiaries, has the authority to take such other actions and to cause its Subsidiaries to take any actions as necessary to cause the filing of the Chapter 11 Cases; and be it further

RESOLVED, that any and all past actions heretofore taken by any Authorized Officer or the directors of the Company or the Subsidiaries, as applicable, in the name and on behalf of the Company or the Subsidiaries, or by the Company in its capacity as managing member of the Subsidiaries, in furtherance of any or all of the preceding resolutions be, and the same hereby are, ratified, confirmed, and approved in all respects.

Exhibit A

RSA

[Intentionally Omitted]

Exhibit B

Ankura Engagement Letter

[Intentionally Omitted]

Fill in this information to identify the case:

Debtor name: Exide Holdings, Inc.
 United States Bankruptcy Court for the District of Delaware
 (State)
 Case number (If known): _____

☐ Check if this is an amended filing

Official Form 204
Chapter 11 or Chapter 9 Cases: Consolidated List of Creditors Who Have the 30 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 30 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 30 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	California Department of Toxic Substances Control Attn: Peter G. Thyberg, Senior Staff Counsel 8800 Cal Center Drive Sacramento, CA 95826	California Department of Toxic Substances Control Attn: Peter Thyberg Phone: 916-255-3246 Email: peter.thyberg@dtsc.ca.gov	Regulatory Fee				\$8,919,150.83
2	Daramic Incorporated Attn: President or General Counsel 5525 US 60 EAST Owensboro, KY 42303	Daramic Incorporated Attn: President or General Counsel Phone: 704-587-8599 Fax: Email:	Trade Debt				\$3,138,022.21
3	American Integrated Services (AIS) Attn: President or General Counsel 1502 East Opp Street Wilmington, CA 90744	American Integrated Services (AIS) Attn: President or General Counsel Phone: 310-522-1168 Fax: 704-587-8796 Email:	Professional Services				\$2,096,259.05
4	California Department of Toxic Substances Control Attn: Peter G. Thyberg, Senior Staff Counsel 8800 Cal Center Drive Sacramento, CA 95826	California Department of Toxic Substances Control Attn: Peter Thyberg Phone: 916-255-3246 Email: peter.thyberg@dtsc.ca.gov	Government Obligation				\$2,000,000.00
5	Transervice Logistics Inc. Attn: President or General Counsel 5 Dakota Drive Lake Success, NY 11042-1188	Transervice Logistics Inc. Attn: President or General Counsel Phone: 800-645-8018 Fax: 310-522-0474 Email: inquiry@transervice.com	Trade Debt				\$1,984,126.01
6	Geosyntec Consultants, Inc. Attn: President or General Counsel 900 Broken Sound Parkway, Ste 200 Boca Raton, FL 33487-3513	Geosyntec Consultants, Inc. Attn: President or General Counsel Phone: 866-676-1101 Fax: 416-867-6793 Email: contact@geosyntec.com	Professional Services	Contingent			\$1,365,676.02
7	Data2Logistics, LLC. Attn: President or General Counsel PO BOX 60083 Ft. Myers, FL 33906	Data2Logistics, LLC. Attn: President or General Counsel Phone: 239-936-2800 Fax: Email:	Trade Debt				\$1,309,015.11

Exide Holdings, Inc.

Case number (if known)

20-____ ()

Name

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
8	Onix Networking Corp. Attn: President or General Counsel 18519 Detroit Avenue Lakewood, OH 44107	Onix Networking Corp. Attn: President or General Counsel Phone: 216-529-3000 Fax: Email: MARKETING@ONIXNET.COM	Trade Debt				\$1,105,000.00
9	Doe Run Company Attn: Lou Magdits 1801 Park 270 Drive, Suite 300 St. Louis, MO 63146	Doe Run Company Attn: Lou Magdits Phone: 314-453-7100 Fax: 216-529-3020 Email: rrdinfo@doerun.com	Trade Debt				\$960,802.62
10	Leoch Battery Pte. Ltd Attn: President or General Counsel No. 53, Ubi Avenue 1 #03-21 Paya Ubi Industrial Park 408934 Singapore	Leoch Battery Pte. Ltd Attn: President or General Counsel Phone: 86-755-86036060 Fax: Email: export@leoch.com	Trade Debt				\$930,810.00
11	Seibel Modern Manufacturing & Welding Attn: President or General Counsel 38 Palmer Place Lancaster, NY 14086	Seibel Modern Manufacturing & Welding Attn: President or General Counsel Phone: 716-683-1536 Fax: 852-2117-0016 Email:	Trade Debt				\$902,978.21
12	Applied Industrial Technologies, Inc. Attn: President or General Counsel PO Box 905794 Charlotte, NC 28290-5794	Applied Industrial Technologies, Inc. Attn: President or General Counsel Phone: 216-426-4000 Fax: 716-683-2552 Email:	Trade Debt				\$818,947.45
13	Remediation Services Inc. Attn: President or General Counsel PO Box 587 Independence, KS 67301	Remediation Services Inc. Attn: President or General Counsel Phone: 720-639-8771 Fax: Email: Bob@trapandtreat.com	Trade Debt				\$818,572.71
14	Southwestern Electrical Co Inc. Attn: President or General Counsel 1638 E. First St. Wichita, KS 67214	Southwestern Electrical Co Inc. Attn: President or General Counsel Phone: 316-263-1264 Fax: Email:	Trade Debt				\$785,326.40
15	C H Robinson Company, Inc. Attn: President or General Counsel PO Box 9121 Minneapolis, MN 55480-9121	C H Robinson Company, Inc. Attn: President or General Counsel Phone: 952-683-2800 Fax: Email: solutions@chrobinson.com	Trade Debt				\$715,556.85
16	Roles Marketing International Inc. Attn: President or General Counsel PO Box 210759 Royal Palm Beach, FL 33411	Roles Marketing International Inc. Attn: President or General Counsel Phone: 561-792-1544 Fax: Email:	Trade Debt				\$687,394.28
17	Heritage Environmental Services Attn: President or General Counsel PO BOX 933024 Cleveland, OH 44193	Heritage Environmental Services Attn: President or General Counsel Phone: 877-436-8778 Fax: 561-753-3880 Email:	Trade Debt				\$686,480.09
18	SMC LLC Attn: President or General Counsel 400 Enterprise Drive Nicholasville, KY 40356	SMC LLC Attn: President or General Counsel Phone: 859-885-9658 Fax: Email: info@SMCKyEMS.com	Trade Debt				\$685,834.50

Exide Holdings, Inc.

Case number (if known)

20-____ ()

Name

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
19	Salesforce.com Inc. Attn: President or General Counsel PO Box 203141 Dallas, TX 75320-3141	Salesforce.com Inc. Attn: President or General Counsel Phone: 1-800-NO-SOFTWARE Fax: 859-885-3986 Email:	Trade Debt				\$679,357.33
20	Tulip Molded Plastics Corporation Attn: President or General Counsel PO Box 105950 Atlanta, GA 30348 5950	Tulip Molded Plastics Corporation Attn: President or General Counsel Phone: 844-282-7945; 414-963-3120 Fax: 415-901-7040 Email:	Trade Debt				\$676,289.48
21	RSR Corporation Attn: President or General Counsel 2777 Stemmons Freeway Dallas, TX 75207	RSR Corporation Attn: President or General Counsel Phone: 214-631-6070 Fax: 414-962-0309 Email: info@rsrna.com	Trade Debt				\$643,646.04
22	Praxair Inc. Attn: President or General Counsel PO Box 281901 Atlanta, GA 30384 1901	Praxair Inc. Attn: President or General Counsel Phone: 800-772-9247 Fax: 214-631-6146 Email: info@praxair.com	Trade Debt				\$595,042.23
23	Evergy Attn: President or General Counsel One Kansas City Place 1200 Main St Kansas City, MO 64105	Evergy Attn: President or General Counsel Phone: 888-471-5275; 800-383-1183 Fax: 800-772-9985 Email: lori.wright@evergy.com	Trade Debt				\$567,920.07
24	ACS, Inc. Attn: President or General Counsel 1729 George Jenkins Blvd. Lakeland, FL 33815	ACS, Inc. Attn: President or General Counsel Phone: 863-529-0987 Fax: Email: acs.lakeland@gmail.com	Trade Debt				\$556,019.75
25	Kroll Associates, Inc. Attn: Joel Bowers 55 East 52nd Street New York, NY 10055	Kroll Associates, Inc. Attn: Joel Bowers Phone: 212-593-1000 Fax: Email: joel.bowers@kroll.com	Professional Services				\$537,082.03
26	Water Gremlin Company Attn: Joel Bowers 4400 Otter Lake Rd. White Bear Township, MN 55110	Water Gremlin Company Attn: Joel Bowers Phone: 651-429-7761 Fax: Email:	Trade Debt				\$521,298.96
27	E-Pallet Inc. Attn: President or General Counsel PO BOX 635897 Cincinnati, OH 45263	E-Pallet Inc. Attn: President or General Counsel Phone: 1-888-805-9670 Fax: 651-429-9611 Email:	Trade Debt				\$519,761.63
28	Simon's Trucking Inc. Attn: President or General Counsel 920 Simon Drive Farley, IA 52046	Simon's Trucking Inc. Attn: President or General Counsel Phone: 800-373-2580; 563-744-3304 Fax: 312-297-5956 Email:	Trade Debt				\$489,919.76
29	Flow-Rite Controls Attn: President or General Counsel 960 74th Street SW Byron Center, MI 49315	Flow-Rite Controls Attn: President or General Counsel Phone: 616-583-1700 Fax: 563-744-3726 Email:	Trade Debt				\$472,019.32

Exide Holdings, Inc.

Case number (if known)

20-____ ()

Name

Name of creditor and complete mailing address, including zip code		Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
30	Gopher Resource LLC Attn: President or General Counsel 3385 South Highway 149 Eagan, MN 55121-2395	Gopher Resource LLC Attn: President or General Counsel Phone: 651-454-3310 Fax: Email: Info@GopherResource.com	Trade Debt				\$471,838.20

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE**

	X	
	:	
In re	:	Chapter 11
	:	
EXIDE HOLDINGS, INC.,	:	Case No. 20– _____ ()
	:	
Debtor.	:	
	:	
	X	

**CONSOLIDATED CORPORATE OWNERSHIP STATEMENT
PURSUANT TO FED. R. BANKR. P. 1007(a)(1) AND 7007.1**

Pursuant to the Rules 1007(a)(1) and 7007.1 of the Federal Rules of Bankruptcy Procedure, Exide Holdings, Inc. (“**Exide**”) and its debtor affiliates as debtors and debtors in possession in the above-captioned chapter 11 cases (collectively, the “**Debtors**”), respectfully represents as follows in support of this consolidated corporate ownership statement:

1. Mackay Shields LLC, a non-Debtor, owns 39.83% of the equity interest of Exide Holdings, Inc; Alliancebernstein LP, a non-Debtor, owns 19.12% of the equity interest of Exide Holdings, Inc; and D.E. Shaw Galvanic Portfolios, L.L.C., a non-Debtor, owns 10.76% of the equity interest of Exide Holdings, Inc. To the best of Debtors’ knowledge and belief, no other person or entity directly or indirectly owns 10% or more of the equity interests in Exide Holdings, Inc.

2. Exide Holdings, Inc. directly owns 100% of the membership interests of Exide Technologies, LLC.

3. Exide Technologies, LLC directly owns 100% of the equity interests in Dixie Metals Company.

4. Exide Technologies, LLC directly owns 100% of the equity interests in Refined Metals Corporation.

5. Exide Technologies, LLC directly owns 100% of the membership interests in Exide Delaware LLC.

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE**

	X	
	:	
In re	:	Chapter 11
	:	
EXIDE HOLDINGS, INC.,	:	20-____ ()
	:	
Debtor.	:	
	:	
	X	

**LIST OF EQUITY SECURITY HOLDERS
PURSUANT TO FED. R. BANKR. P. 1007(a)(3)¹**

Pursuant to Rule 1007(a)(3) of the Federal Rules of Bankruptcy Procedure, the following identifies all holders having a direct or indirect ownership interest, in the above-captioned debtor in possession:

Name and Last Known Address of Equity Interest Holder	Kind/Class of Interest	Percentage of Interests Held
Mackay Shields LLC 1345 Avenue of the Americas New York, NY 10105	Common Stock	39.83%
Alliancebernstein LP C/O Neil Ruffell 1345 Avenue of Americas New York, NY 10105	Common Stock	19.12%
D.E. Shaw Galvanic Portfolios, L.L.C. 1166 Avenues of the Americas New York, NY 10036-2737	Common Stock	10.76%
Neuberger Berman Group LLC 190 South LaSalle Street, 23rd Floor Chicago, IL 60603	Common Stock	6.38%

¹ This list serves as the required disclosure by the Debtor pursuant to Rule 1007 of the Federal Rules of Bankruptcy Procedure. All equity positions listed are as of the date of commencement of the chapter 11 cases.

Name and Last Known Address of Equity Interest Holder	Kind/Class of Interest	Percentage of Interests Held
Less than 5% Holders	Common Stock	23.91%

Fill in this information to identify the case:

Debtor name: Exide Holdings, Inc.
 United States Bankruptcy Court for the District of Delaware
 (State)
 Case number (If known): _____

Official Form 202**Declaration Under Penalty of Perjury for Non-Individual Debtors****12/15**

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING – Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ Schedule A/B: Assets–Real and Personal Property (Official Form 206A/B)
- ☐ Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- ☐ Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- ☐ Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- ☐ Schedule H: Codebtors (Official Form 206H)
- ☐ Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- ☐ Amended Schedule _____
- ☒ Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 30 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- ☒ Other document that requires a declaration Consolidated Corporate Ownership Statement and List of Equity Holders

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 05/19/2020
 MM / DD /YYYY

✕

/s/ Roy Messing

Signature of individual signing on behalf of debtor

Roy Messing

Printed name

Chief Restructuring Officer

Position or relationship to debtor